

The logo for Origin, featuring the word "origin" in a bold, lowercase, sans-serif font. The letter "i" has a unique design with a curved underline that extends to the left and then curves back under the letter.

origin

The logo for Proofpoint, featuring the word "proofpoint" in a bold, lowercase, sans-serif font, followed by a registered trademark symbol (®).

proofpoint®

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Program Introduction

As a part of our ongoing commitment to providing comprehensive benefits, we review our global programs every year. In the 2021 planning process, performed in Q3/Q4 2020, we identified financial well-being as an area of interest to our employees.

We're partnering with Origin to provide free and unlimited access to a network of Certified Financial Planners and their cutting-edge platform to support your financial wellbeing.

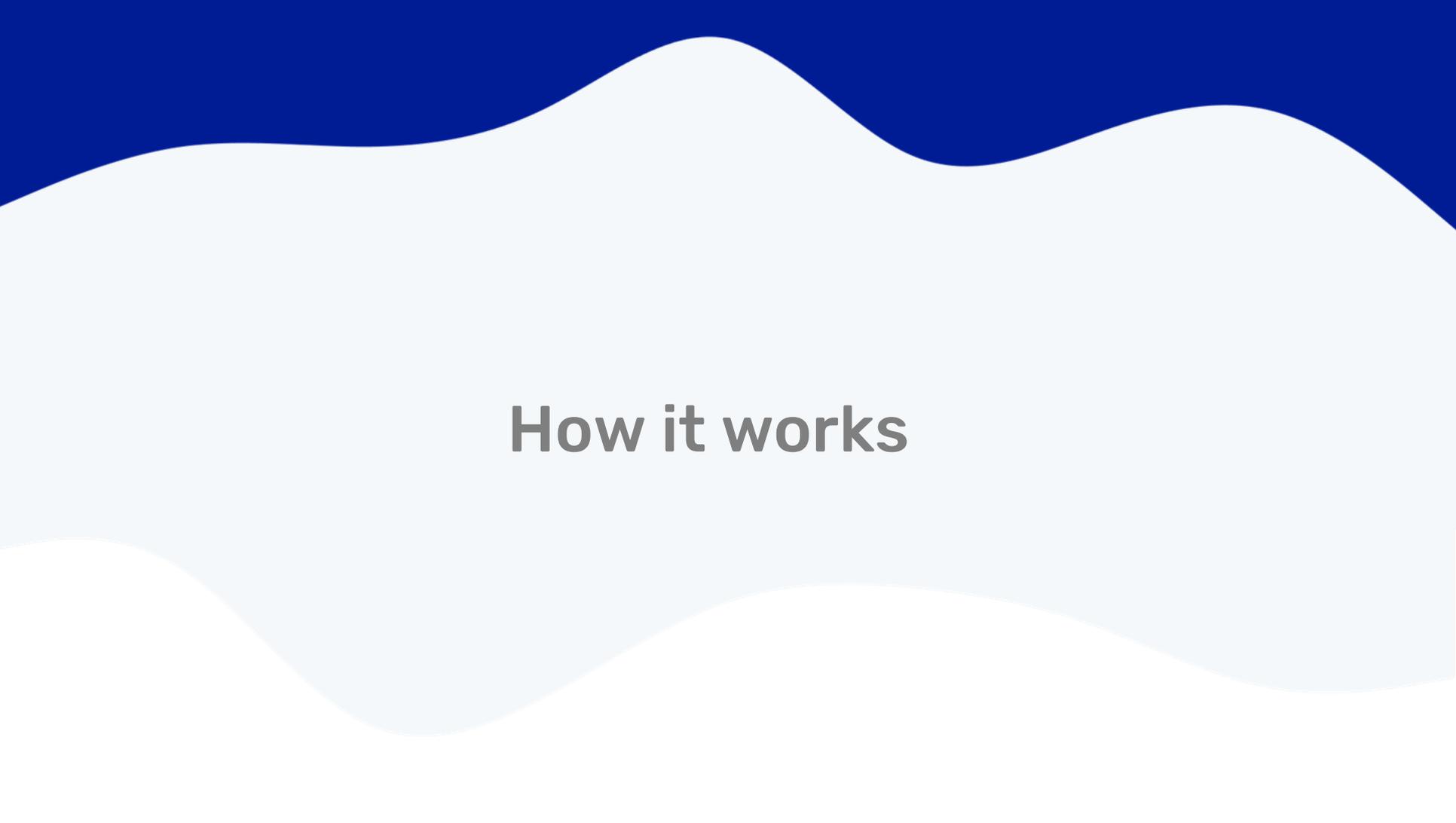
This new benefit is now available to Proofpoint employees in Canada, Israel, the UK and US. As Origin expands services and technology into more countries, we will look to make it more widely available to our global teams.

Important Note:

The Origin Financial team will **not** have specific information or answers to questions related to the Thoma Bravo acquisition.

Proofpoint will have separate FAQs, which will be shared when it becomes available. Origin will not have details about financial effects of the acquisition.





How it works

Your total money management platform.

Your Financial Wellness solution that combines professionals and technology to help you manage all things money.

app.useorigin.com/sign-up/proofpoint



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Meet Origin: the total money management platform

origin

An integrated solution that combines Financial Professionals and technology to help employees plan their financial future



Your Origin benefit

origin

Sign-up for free!

1. Profile

Tell us about your goals and wishes



2. Meet

Meet your planner and get your plan



3. Action

Take action on specific items



4. Check in

Stay in touch.
We're always here



Common questions your Origin planner can help you with

How much should I contribute to my 401k in light of other goals?

How can I better manage all the details of my financial life?

How can I pay down debts and hit savings goals at the same time?

How can I plan ahead for taxes?

Where do I find the right financial professional for my needs?

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Ready for your personal plan?

Follow the link below to activate your Origin account and reach out to your planner today!

app.useorigin.com/sign-up/proofpoint



Heather
Lead Origin Planner



Hi Shaina, here's your financial wellness roadmap

Heather's notes for you

Placeholder text for Heather's notes, consisting of several horizontal lines.

Your top priorities

Open an Origin saving account 

Setup 401(k) 

Tax Planning 

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Reminder:

Origin Certified Financial Planners can provide free, high-level guidance and strategize with you when planning ahead.

Proofpoint will have separate FAQs about the effects of our becoming a private company, which will be shared when it becomes available.



Q&A

Will Proofpoint reimburse me for fees I pay to my non-Origin financial adviser?

No, this financial planning and platform benefit offers free, unlimited access only to the Origin network of Certified Financial Planners.

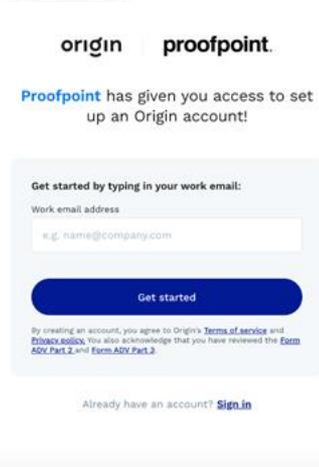
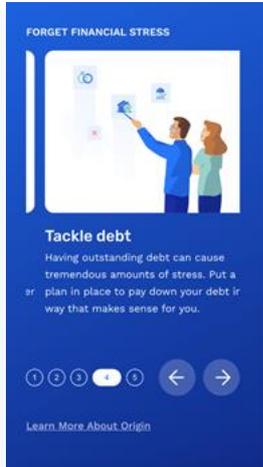
Will Origin work with my partner or spouse?

Your family finances are a journey together – yes, you can bring your partner/spouse to planning sessions, they can also meet with your Origin adviser, and you can pull their financial information into the platform (US-specific) as well.

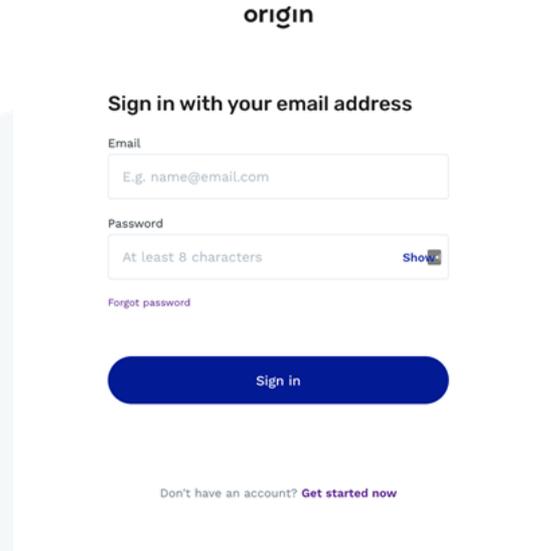
How many meetings a year can I have with Origin's planners?

Proofpoint employees have unlimited access to the Origin network of planners; there are additional fees for additional services (for example: to prepare your taxes for you).

Platform Images Employees Can Expect to See:



New User Registration

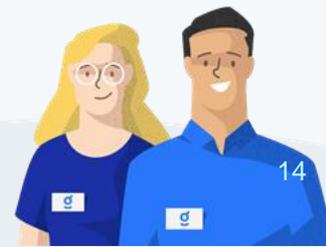


User Sign-in



Legal Disclaimer

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Thank you

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Please submit questions at
hereforyou@useorigin.com

